

Instructions for MarketPlace Purchases

HOW TO ACCESS THE MarketPlace MAIN PAGE:

- 1. Go to NCSU Home Page
- 2. Click on MYPACK PORTAL
- 3. Enter user name and password
- 4. Click on for Faculty and Staff
- 5. Click on Marketplace

NEW USERS:

- 1. Prior to using the MarketPlace you must complete an NCSU Security Acknowledgement. See Linda Honeycutt.
- 2. From the Marketplace main page, select My Profile
- 3. Select ship to location of 782B_03320
- 4. Enter 201501 as the default Project Number
- 7. Select Email User. Do not select worklist user.
- 8. Save your profile before exiting
- 9. Steps 1-8 (in this section only) are a one-time process. You can begin with the next section "Creating an Order" after your profile has been saved.

CREATING AN ORDER:

- 1. From the Marketplace main page, click on Create Requisition. (See additional instructions if ordering computers/peripherals)
- 2. Select your vendor (you will be transferred into the vendor's website within the MarketPlace system)
- 3. After you have finished shopping for items, follow the online instructions for checking out or saving your quote.
- 4. After you have saved your quote/checked out (varies across vendors) you will be asked to transfer your cart (or it will be automatically transferred) back into the MarketPlace system where you will submit the order for approval.
- 5. On this page, you will enter a requisition name for your order.
 - Orders to be paid from 5 accounts should have a req name starting with AEH.
 - Orders to be paid from non 5 accounts should have a req name starting with TM.
- 6. In the comment box enter the account number to be charged.
- 7. Save and submit order for approval.

RECEIVING YOUR ORDER:

1. Once your order has arrived you will need to **sign and date your packing slip** and give to either:

- Ann Hunt If order was paid from a 5 account or
- Marcus Bullett If order was paid from a non 5 account
- 2. Once we receive your signed and dated packing slip we will receive the order in the financial system on your behalf.
- 3. In your role of shopper you may receive an email notification reminding you to receive the order.

FOR ASSISTANCE, PLEASE CONTACT

Ann Hunt (Phone: 513-7300 Email: <u>ann hunt@ncsu.edu</u>) for 5 accounts or Terri Moss (Phone: 515-2930 Email: <u>tlmarti4@ncsu.edu</u>) for non 5 accounts

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